

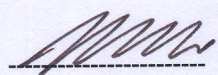
Khan Brothers PP Woven Bag Industries Ltd.

(BG Tower (8th 9th Floor), 15 DIT Road, Malibagh Choudhurypara, Rampura, Dhaka 1216)

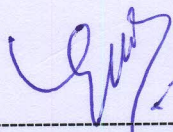
Statement of Financial Position (Un-audited)

As of March 31, 2015

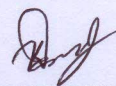
Particulars	31-Mar-15 Taka	30-Jun-14 Taka
ASSETS:	553,749,009	394,888,558
Non-Current Assets	552,699,009	393,838,558
Property, Plant and Equipments	1,050,000	1,050,000
Investment in Share		
Current Assets	461,706,365	385,223,409
Inventories	254,837,084	254,225,797
Trade Receivable	92,758,390	83,843,972
Advances, Deposits & Pre-Payments	73,666,523	41,940,113
Cash and Cash Equivalents	40,444,368	5,213,527
TOTAL ASSETS	<u>1,015,455,374</u>	<u>780,111,967</u>
EQUITY AND LIABILITY		
Shareholders Equity	957,208,881	689,547,103
Share Capital	698,500,000	435,000,000
Revaluation Reserve	97,975,485	97,975,485
Retained Earnings	160,733,396	156,571,618
DEFERRED TAX LIABILITY	12,580,106	14,404,640
CURRENT LIABILITIES	45,666,387	76,160,224
Trade Payable	785,050	534,450
Current portion of long term loan	-	6,018,458
Short term Bank loan	14,587,042	37,795,353
Accrued Expenses	603,994	8,770,115
IPO Application Fund	6,312,096	-
Provision for Workers Profit Participation Fund	2,528,517	5,668,144
Provision for Taxation	20,849,688	17,373,704
TOTAL EQUITY & LIABILITIES	<u>1,015,455,374</u>	<u>780,111,967</u>
Net Asset Value Per Share (NAVPS)-Restated	13.70	15.85



Tofayel Kabir Khan
Managing Director



Mohammed Enamul Kabir Khan
Chairman



Tapan Kumar Sarker
Company Secretary

Place: Dhaka
Dated: 25 April, 2015

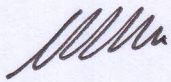
Khan Brothers PP Woven Bag Industries Ltd.

KBG Tower (8th 9th Floor), 15 DIT Road, Malibagh Choudhurypara, Rampura, Dhaka 1219


Statement of Comprehensive Income(Un-Audited)

For the Period Ended

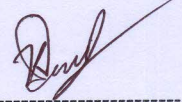
Particulars	Nine Months Ended		3rd Quarter	
	01 Jul, 2014 - 31 Mar, 2015	01 Jul, 2013 - 31 Mar, 2014	01 Jan, 2015 - 31 Mar, 2015	01 Jan, 2014 - 31 Mar, 2014
Turnover	800,026,465	763,569,731	288,540,823	254,523,244
Less: Cost of Sales	693,148,921	655,985,350	247,646,784	218,661,783
				0.00%
Gross Income	106,877,544	107,584,382	40,894,039	35,861,461
Operating Expenses:	60,950,678	24,341,205	9,839,710	8,113,735
Administrative Expenses	55,230,539	19,869,038	7,859,404	6,623,013
Marketing and Distribution Expenses	5,720,139	4,472,167	1,980,306	1,490,722
Operating Income	45,926,866	83,243,177	31,054,329	27,747,726
Less: Financial expenses	9,733,341	8,022,299	3,304,836	2,674,100
Net Income before WPPF & Income Tax	36,193,525	75,220,877	27,749,493	25,073,626
Non Operating Income	36,404,400	683,333	1,543,158	227,778
	72,597,925	75,904,211	29,292,651	25,301,404
Provision for WPPF	3,457,044	3,614,486	1,394,888	1,204,829
				-
Net Income before Tax	69,140,881	72,289,724	27,897,763	24,096,575
Income tax expenses:	(1,479,103)	(16,503,830)	(1,651,450)	(5,501,277)
Net Income after Tax	67,661,778	55,785,895	26,246,313	18,595,298
Earning Per Share (Par Value Tk. 10/-Restated)	1.14	1.17	0.38	0.39



Tofayel Kabir Khan
Managing Director



Mohammed Enamul Kabir Khan
Chairman

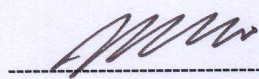


Tapan Kumar Sarker
Company Secretary

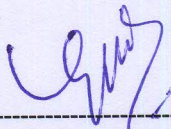
Place: Dhaka
Dated: 25 April, 2015

Khan Brothers PP Woven Bag Industries Ltd.
 KBG Tower (8th 9th Floor), 15 DIT Road, Malibagh Choudhurypara, Rampura, Dhaka 1219
 Statement of Cash Flow (Unaudited)
 For the period ended March 31, 2015

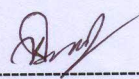
Particulars	31-Mar-15 Taka	31-Mar-14 Taka
A. Cash Flows from Operating Activities :		
Collection from Turnover	789,958,474	762,603,122
Payment to suppliers and creditors for expenses	(753,838,063)	(688,448,094)
Financial Expenses paid	(9,733,341)	(8,022,299)
WPPF	(4,534,515)	(2,546,487)
Dividend Paid	-	(11,731,125)
Income Tax Paid	-	(12,851,647)
Net cash inflow/(outflow) from operating activities	21,852,554	39,003,470
B. Cash flow from Investing Activities:		
Acquisition of Property, Plant & Equipment	(184,062,621)	(67,393,861)
Net cash inflow/ (outflow) in Investing Activities	(184,062,621)	(67,393,861)
C. Cash flow from Financing Activities:		
Subscription Money Received	8,447,585,217	-
Subscription Money Refunded/Transferred	(8,420,917,541)	-
Share Capital Issued	200,000,000	-
Short term loan Received/(Re-paid)	(23,208,311)	3,098,428
Current portion of Long term loan Received/(Re-paid)	(6,018,458)	(10,212,369)
Net cash inflow/(outflow) in financing activities	197,440,907	(7,113,941)
D. Increase/ (Decrease) in Cash and Cash Equivalent (A+B+C)	35,230,840	(35,504,332)
E. Opening of Cash and Cash Equivalent	5,213,527	52,552,636
F. Ending Cash and Cash Equivalent (D+E)	40,444,368	17,048,304



Tofayel Kabir Khan
 Managing Director



Mohammed Enamul Kabir Khan
 Chairman



Tapan Kumar Sarker
 Company Secretary

Place: Dhaka
 Dated: 25 April, 2015

Khan Brothers PP Woven Bag Industries Ltd.


KBG Tower (8th 9th Floor), 15 DIT Road, Malibagh Choudhurypara, Rampura, Dhaka

Statement of Changes in Equity (Unaudited)

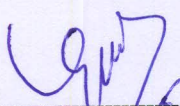
For the period from July 01, 2014 to March 31, 2015

Particulars	Share Capital	Revaluation Reserve	Retained Earnings	Total
Balance as on July 01, 2013	435,000,000	97,975,485	106,060,425	639,035,910
Net Income for the year	-	-	55,785,895	55,785,895
Dividend	-	-	(23,870,000)	(23,870,000)
Allotment of Ordinary Share	-	-	-	-
Balance as on March 31, 2014	435,000,000	97,975,485	137,976,320	670,951,805

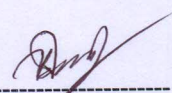
Particulars	Share Capital	Revaluation Reserve	Retained Earnings	Total
Balance as on July 01, 2014	435,000,000	97,975,485	156,571,618	689,547,103
Net Income for the year	-	-	67,661,778	67,661,778
Allotment of Ordinary Share	200,000,000	-	-	200,000,000
Dividend	63,500,000	-	(63,500,000)	-
Balance as on Marh 31, 2015	698,500,000	97,975,485	160,733,396	957,208,881



Tofayel Kabir Khan
Managing Director



Mohammed Enamul Kabir Khan
Chairman



Tapan Kumar Sarker
Company Secretary

Place: Dhaka
Dated: 25 April, 2015