
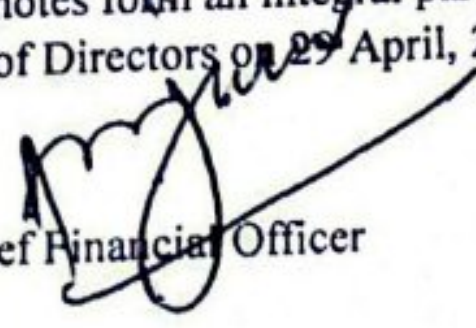


Khan Brothers PP Woven Bag Industries Ltd.
KBG Tower (8th 9th Floor), 15 DIT Road, Malibagh Choudhurypara, Rampura, Dhaka 1219
Statement of Financial Position (Un-audited)
As of March 31, 2026

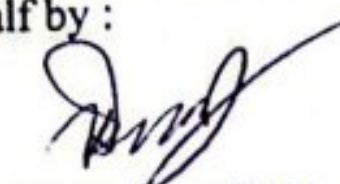
Particulars	Notes	31-Mar-26 Taka	30-Jun-25 Taka
ASSETS:			
NON-CURRENT ASSETS (A)			
Property, Plant and Equipments	3.00	423,754,924	440,883,583
Investment in Share	4.00	1,050,000	1,050,000
		844,166,920	818,905,397
CURRENT ASSETS (B)			
Inventories	5.00	618,193,357	597,579,917
Trade Receivable	6.00	141,931,704	146,649,595
Investment in Capital Market		12,123,946	
Advances, Deposits & Pre-Payments	7.00	13,804,641	12,810,815
Cash and Cash Equivalents	8.00	58,113,272	61,865,070
		1,268,971,844	1,260,838,980
TOTAL ASSETS (A+B)			
EQUITY AND LIABILITIES:			
SHAREHOLDER'S EQUITY (C)			
Share Capital	9.00	980,798,770	980,798,770
Revaluation Reserve	10.00	88,257,928	88,354,031
Retained Earnings	11.00	109,823,429	115,144,967
		37,048,248	38,471,022
LONG TERM LIABILITIES (D)			
Long term loan	12.00	-	3,601,828
Deferred Tax Liability	13.00	37,048,248	34,869,194
		53,043,470	38,070,191
CURRENT LIABILITIES (E)			
Short term Bank loan	14.00	4,424,192	8,585,868
Accrued Expenses	15.00	3,731,384	3,971,684
Provision for Workers Profit Participation Fund		5,471,778	1,920,952
Provision for Taxation	16.00	38,898,602	22,128,168
Dividend Payable	17.00	517,515	1,463,520
		1,268,971,844	1,260,838,980
TOTAL EQUITY & LIABILITIES (C+D+E)			
Net Asset Value (NAV) including Revaluation Surplus	26.00	12.02	12.07


The annexed notes form an integral part of these Financial Statements. These financial statement were approved by the Board of Directors on 29 April, 2026 and were signed on its behalf by :


 Director


 Chief Financial Officer


 Managing Director


 Company Secretary


 Chairman

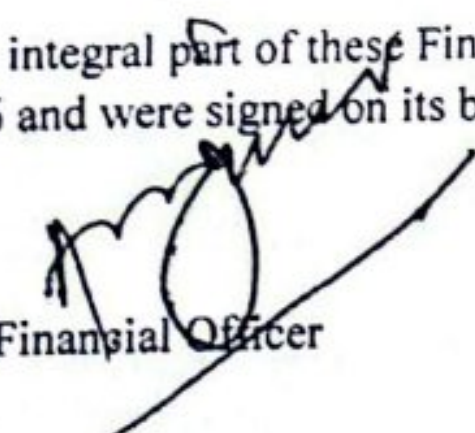
Signed in terms of our separate report of even date annexed.


Dated: 29 April, 2026
Place: Dhaka


Khan Brothers PP Woven Bag Industries Ltd.
KBG Tower (8th 9th Floor), 15 DIT Road, Malibagh Choudhurypara, Rampura, Dhaka 1219
Statement of Profit or Loss and Other Comprehensive Income (Un-Audited)
For the Period from 1st July 2025 to 31st March 2026


Particulars	Notes	Nine Months Ended		3rd Quarter	
		July 01,2025 to March 31 2026	July 01,2024 to March 31 2025	1st Jan 2026 to 31 March 2026	1st Jan 2025 to 31 March 2025
Turnover/ Revenue	18.00	213,559,822	81,742,029	76,118,315	29,045,004
Less: Cost of Sales	19.00	131,404,059	53,916,196	46,182,728	15,679,762
Gross Income		82,155,763	27,825,833	29,935,588	13,365,242
Less: Operating Expenses:		4,461,556	5,874,700	1,477,128	2,049,145
Administrative Expenses	20.00	3,714,318	5,107,712	1,224,353	1,787,960
Marketing and Distribution Expenses	21.00	747,237	766,988	252,776	261,184
Income from Operating Activities		77,694,208	21,951,133	28,458,459	11,316,097
Less: Financial expenses	22.00	1,355,137	1,879,583	325,703	593,513
Net Loss from Operation		76,339,070	20,071,549	28,132,756	10,722,584
Add: Non Operating Income	24.00	2,262,260	1,368,573	486,221	602,776
Net Income before WPPF & Income Tax		78,601,331	21,440,123	28,618,977	11,325,360
Provision for WPPF		3,742,921	807,003	1,362,808	807,003
Net Income before Tax		74,858,411	20,633,120	27,256,168	10,518,357
Provision for Income Tax	23.00	18,949,486	5,559,476	6,858,989	2,227,986
Net Income after Tax		55,908,925	15,073,644	20,397,180	8,290,371
Earnings Per Share	25.00	0.57	0.15	0.21	0.08


The annexed notes form an integral part of these Financial Statements. These financial statement were approved by the Board of Directors on 29 April, 2026 and were signed on its behalf by :


Chief Financial Officer


Company Secretary


Director


Managing Director


Chairman

Signed in terms of our separate report of even date annexed.

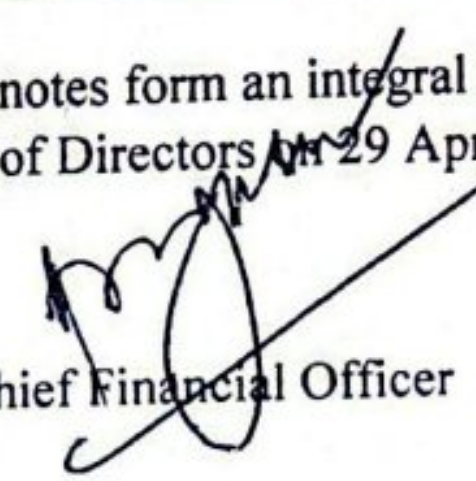
Dated: 29 April, 2026
Place: Dhaka

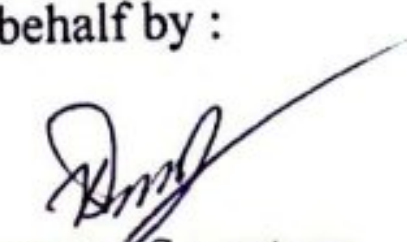
Khan Brothers PP Woven Bag Industries Ltd.
KBG Tower (8th 9th Floor), 15 DIT Road, Malibagh Choudhurypara, Rampura, Dhaka 1219
Statement of Changes in Equity (Un-audited)
For the period from July 01, 2025 to March 31, 2026

Particulars	Share Capital	Revaluation Reserve	Retained Earnings	Total
Balance as on July 01, 2025	980,798,770	88,354,031	115,144,967	1,184,297,768
Net Income for the Period	-	-	55,908,925	55,908,925
Share Money Deposit	-	-	-	-
Dividend for the Year 2024	-	-	(61,326,566)	(61,326,566)
Allotment of Ordinary Share	-	-	-	-
Depreciation on Revaluation Surplus	-	(96,103)	96,103	-
Balance as on March 31, 2026	980,798,770	88,257,928	109,823,429	1,178,880,127

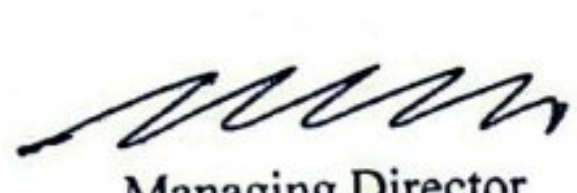
Particulars	Share Capital	Revaluation Reserve	Retained Earnings	Total
Balance as on July 01, 2024	980,798,770	88,494,066	95,837,257	1,165,130,093
Net Income for the Period	-	-	15,073,644	15,073,644
Share Money Deposit	-	-	-	-
Dividend	-	-	(6,853,007)	(6,853,007)
Allotment of Ordinary Share	-	-	-	-
Depreciation on Revaluation Surplus	-	(105,032)	105,032	-
Balance as on March 31, 2025	980,798,770	88,389,034	104,162,926	1,173,350,730


The annexed notes form an integral part of these Financial Statements. These financial statement were approved by the Board of Directors on 29 April, 2026 and were signed on its behalf by :


Chief Financial Officer


Company Secretary


Director


Managing Director


Chairman

Signed in terms of our separate report of even date annexed.

Dated: 29 April, 2026
Place: Dhaka

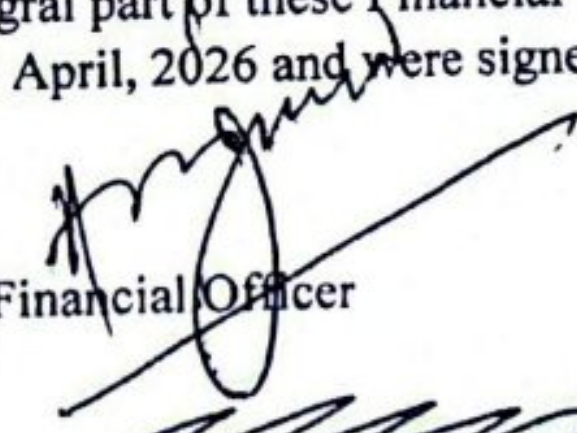
Khan Brothers PP Woven Bag Industries Ltd.
KBG Tower (8th 9th Floor), 15 DIT Road, Malibagh Choudhurypara, Rampura, Dhaka 1219


Statement of Cash Flows (Un-Audited)
For the Period from 1st July 2025 to 31st March 2026


Particulars	31-Mar-26 Taka	31-Mar-25 Taka
A. Cash Flows from Operating Activities :		
Collection from Customer	219,708,714	51,144,273
Payment to suppliers and creditors for expenses	(140,584,522)	(42,006,152)
Payment for Financial Expenses	(1,355,137)	(1,879,583)
Payment to Bangladesh Workers Welfare Foundation	(192,095)	-
Payment for Income Tax	-	(405,883)
Add: Receipt From Other Sources	831,258	1,368,573
Add: Gain /(Loss)on Foreign Currency Fluctuation	-	-
Net cash inflow/ (outflow) in operating Activities	78,408,219	8,221,229
B. Cash flow from Investing Activities:		
Acquisition of Property, Plant & Equipment	(12,123,946)	-
Investment in Share Market	-	-
Net cash inflow/ (outflow) in Investing Activities	(12,123,945)	-
C. Cash flow from Financing Activities:		
Receipts from ordinary shares issued	-	-
Long term loan Received/(Re-paid)	(3,864,878)	(706,607)
Payment of Cash Dividend	(62,272,571)	(6,517,729)
Short term loan Received/(Re-paid)	(4,161,676)	-
Current portion of Long term loan Received/(Re-paid)	263,050	(763,313)
Net cash inflow/(outflow) in financing activities	(70,036,074)	(7,987,648)
D. Increase/ (Decrease) in Cash and Cash Equivalent (A+B+C)	(3,751,800)	233,582
E. Opening Cash and Cash Equivalent	61,865,071	61,495,709
F. Ending Cash and Cash Equivalent (D+E)	58,113,272	61,729,291
Net Operating Cash Flow Per Share (NOCFPS)	0.80	0.08


The annexed notes form an integral part of these Financial Statements. These financial statement were approved by the Board of Directors on 29 April, 2026 and were signed on its behalf by :


Director


Chief Financial Officer


Managing Director


Company Secretary


Chairman

Signed in terms of our separate report of even date annexed.

Dated: 29 April, 2026

Place: Dhaka

Khan Brothers PP Woven Bag Industries Ltd.

KBG Tower (8th 9th Floor), 15 DIT Road, Malibagh Choudhurypara, Rampura, Dhaka 1219

Notes to the Financial Statements

As at and for the period ended 31 March, 2026

1.00 (a) Legal Status of the Entity

Khan Brothers PP Woven Bag Industries Ltd. (The Company) was incorporated in Bangladesh as a Private Limited Company under The Companies Act, 1994 vide Registration No. C-61800(3809)/2006 dated 18 May, 2006 subsequently converted into a public limited company vide special resolution dated 26.10.2011. The company applied for Initial Public Offering and consent has been accorded by Bangladesh Securities and Exchange Commission vide their letter no. SSC/CI/IPO-208/2012/447 dated 24 June 2014. The company is listed with Dhaka Stock Exchange (DSE) and Chittagong Stock Exchange (CSE) and its shares are traded in the regular market.

1.00 (b) Authorized Capital

Authorized Share Capital of the Company is Tk. 1,500,000,000/-

2.00 (a) Corporate Business

The Company's main business is to Manufacture of different types PP Woven Bag, FIBC bag, Jumbo bag, HDPE Bag, LDPE Bag, Liner, Multi-layer Sack Kraft Paper and selling them in local and the international market.

2.00 (b) Corporate Financial Statements and Reporting

This comprises Statement of Financial Position, Statement of Profit or Loss and Other Comprehensive Income, Statement of Cash Flows, Statement of Changes in Equity and explanatory notes and disclosures covering accounting policies.

The Board of Directors are responsible for preparing and presenting the financial statements including adequate disclosures, who approved and authorized for issue of this financial statements. The preparation of the financial statements in conformity with the International Accounting Standards (IASs) requires Board of Directors to make estimates and assumptions that affect the reported amounts of revenues and expenses during the reporting period and assets and liabilities at the reporting date. Uncertainty involved in making estimates and actual result reported might differ from those estimates

2.00 © Fundamental Accounting Concepts/ Assumption

The financial statements have been prepared under historical cost concept, based on going concern assumption, under Accrual basis and such other convention as required by IAS-1 for fair presentation of financial statements

2.00 (d) Going Concern

The company has adequate resources to continue in operation for the foreseeable future. The current credit facilities and resources of the company provides sufficient fund to meet the present requirements of its existing business. For this reasons the directors continue to adopt going concern basis in preparing the financial statements

2.00 (E) Principal Accounting Policies

The specific accounting policies selected and applied by the company's directors for significant transactions and events that have material effect in preparation and presentation of financial statements within the framework of IAS-1 "Presentation of Financial Statements", have been consistently applied throughout the year and were also consistent with those used in earlier years.

For a proper understanding of the financial statements, these accounting policies are set out below in one place as prescribed by the IAS-1 "Presentation of Financial Statements". The recommendations of IAS-1 relating the format of financial statements were also taken into full consideration for fair presentation:

IAS 1	Presentation of Financial Statements
IAS 2	Inventories
IAS 7	Statement of Cash Flows
IAS 8	Accounting Policies Changes in Accounting Estimate and Errors
IAS 10	Events after the Reporting Period
IAS 12	Income Taxes
IAS 16	Property Plant & Equipment
IFRS 9	Financial Instruments
IAS 19	Employees Benefits
IAS 21	The Effect of Changes in Foreign Exchange Rate
IAS 23	Borrowing Cost
IAS 33	Earnings Per Share
IAS 36	Impairment of Assets
IAS-37	Provisions, Contingent Liabilities and Contingent Assets,
IFRS 15	Revenue from contract with customers

The other related BFRSs are also complied for the preparation of these financial statements.

2.00 (f) Reporting Period

The period of the financial statements covers from July 1, 2025 to March 31, 2026.

Khan Brothers PP Woven Bag Industries Ltd.

KBG Tower (8th 9th Floor), 15 DIT Road, Malibagh Choudhurypara, Rampura, Dhaka 1219

Notes to the Financial Statements

As at and for the period ended 31 March, 2026

3.00 Property, Plant and Equipments: Tk. 423,754,924

Amount in TK	Amount in TK
31-Mar-26	30-Jun-25

This includes the written down value as on 31 March, 2024. Break up of the PPE is as follows;

Land & Land Development	153,902,199	153,902,199
Building & Others Construction	130,449,052	135,531,483
Plant & Machinery	124,456,055	134,547,086
Generator & Electric Equipment	5,960,730	6,716,315
Motor Vehicle	4,937,065	5,808,312
Office Decoration & Fittings	3,048,369	3,295,535
Furniture & Fixture	1,001,454	1,082,653
	423,754,924	440,883,583

Fixed assets have been physically verified by management as at the balance sheet date.
Details of PPE has been given in Annexure-'A'

4.00 Investment in Share: Tk. 1,050,000

This includes the investment made in shares of associate companies under Khan Brothers Group as following:

Khan Brothers Knitwear Industries Ltd.	10,000 Shares	1,000,000	1,000,000
Khan Brothers Group of Industries Ltd.	500 Shares	50,000	50,000
		1,050,000	1,050,000

This represents the face value shares held by Khan Brothers PP Woven Bag Industries Ltd.

5.00 Inventories Tk. 618,193,357

Break-up of this item is as follows:

Finished Goods	44,145,422	44,145,422
Raw Materials	573,928,195	553,314,755
Store Materials	119,740	119,740
	618,193,357	597,579,917

6.00 Trade and other Receivables: Tk. 141,931,704

Break-up of this item is as follows:

Export Bills Receivable	62,212,203	62,212,203
Khan Brothers Bag Industries Ltd.	79,719,501	84,437,392
	141,931,704	146,649,595

7.00 Advances, Deposits & Pre-Payments: Tk. 13,804,641

This consist of the following:

	Amount in TK	Amount in TK
	31-Mar-26	30-Jun-25
T & T Phone	8,000	8,000
Titas Gas	448,900	448,900
Pallibidyut	240,600	240,600
Advance Income Tax	11,894,554	11,555,815
Prepaid Vat	655,087	-
CDBL-Security deposit	500,000	500,000
Salary Advance	57,500	57,500
	13,804,641	12,810,815

8.00 Cash and Cash Equivalents: Tk. 58,113,272

This consist of the following balances;

Cash in hand	107,905	634,497
Cash at BO Account	200,039	

Cash at Banks:

Jamuna Bank Ltd.-CD-6233	-	-
Mutual Trust Bank Ltd.-CD-11251	377	1,506,375
Mutual Trust Bank Ltd.-STD-2508	-	-
Mutual Trust Bank-CD-0002-0210029939	1,126,647	517,515
Pubali Bank PLC-CD-37856	7,739,327	
FDR (Mutual Trust Bank Limited)	16,488,699	26,974,381
FDR (Jamuna Bank Limited)	2,450,279	2,232,301
FDR (People's Leasing Finance Limited)	30,000,000	30,000,000
	57,805,329	61,230,573

Bank balance have been certified by the bank and Cash balance by the **58,113,272** **61,865,070****9.00 Share Capital: Tk. 980,798,770**

This represents the followings:

Authorized capital:

100,000,000 ordinary Shares of tk 10/= each	1,500,000,000	1,500,000,000
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Issued Subscribed and Paid up Capital:

This amount consists as follows:

6,35,00,000 Ordinary shares of Taka 10/- each, fully paid up in cash	635,000,000	635,000,000
Bonus	345,798,770	345,798,770
	980,798,770	980,798,770

10.00 Revaluation Reserve: Tk. 88,257,928

This is made up as follows:

Opening balance	88,354,031	88,494,066
Depreciation on Revaluation Surplus (Net off deferred tax)	(96,103)	(140,035)
	88,257,928	88,354,031

11.00 Retained Earnings TK. 109,823,429

This is made up as follows:

Opening Balance	115,144,967	95,837,257
Net Income for the year	55,908,925	26,020,682
Dividend for the year	(61,326,566)	(6,853,007)
Depreciation on Revaluation Surplus (Net off Deferred Tax)	96,103	140,035
Closing Balance	109,823,429	115,144,967

12.00 Long Term Bank Loan: Tk. 0

This is made up as follows:

	Amount in TK 31-Mar-26	Amount in TK 30-Jun-25
Loan -Long Term Portion	-	3,601,828
	-	3,601,828

13.00 Deferred Tax Liability TK. 37,048,248

This has been arrived as under:

A. Temporary difference:

	31-Mar-26	30-Jun-25
Carrying Amount of PPE	269,852,725	286,981,384
Tax Base Value of PPE	86,178,377	93,165,813
Taxable Timing Differences	183,674,348	193,815,571
Tax rate	22.50%	22.50%
Deferred Tax Liabilities Closing Balance	33,746,077	31,550,065
Less: opening balance of Deferred Tax Liabilities	31,550,065	27,771,286
Deferred Tax Expenses	2,196,012	3,778,778

B. Revaluation:

Carrying value of land	99,430,849	99,430,849
Other than Land	10,128,463	10,128,463

Tax rate:

Land	2%	2%
Other than Land	15%	15%

Closing Deferred Tax Liabilities:

Land	1,988,617	1,988,617
Other than Land (After Adjustment of Deferred Tax)	1,313,554	1,330,513
	3,319,130	3,343,842

Less: Opening Deferred Tax Liabilities:

Land	1,988,617	1,988,617
Other than Land	1,330,513	1,355,225
	16,959	24,712

Deferred Tax Liabilities at the end of the year (A+B)

	37,048,248	34,869,194
--	-------------------	-------------------

Total Deferred Tax Income/Expense (C+D)

	2,179,053	3,754,066
--	------------------	------------------

The company has decided to adopt policy of reorganization of deferred tax in accordance with the Bangladesh Accounting Standard 12 (BAS). Deferred tax is provided using the liability method for temporary difference between the carrying value of fixed assets as per accounts and the corresponding income tax written down value. Deferred tax is calculated at the effective Income Tax rate Prevailing at balance sheet date. The company has introduced Deferred Tax on revaluation reserve from land as per provision of BAS-12 (Income Taxes) during the year and comparative information has been re-stated accordingly.

14.00 Short Term Bank Loan: Tk. 4,424,192

This is made up as follows:

Current portion of long term loan

Amount in TK	Amount in TK
31-Mar-26	30-Jun-25
4,424,192	8,585,868
4,424,192	8,585,868

15.00 Accrued Expenses Tk. 3,731,384

This is made up as follows:

Factory Electricity Bill	419,353	32,392
Factory Gas Bill	-	172,785
Audit Fee Payable	-	575,000
Annual Listing Fee Payable	-	980,798
CDBL Fees Payable	-	106,000
Telephone Bill	2,175	1,775
Internet Bill	2,600	2,400
Office electricity, Wasa & Others	87,456	62,085
Salary and Allowance	274,550	176,500
Wages & salary	2,945,250	1,861,948
	3,731,384	3,971,684

16.00 Provision for Tax: Tk. 38,898,602

This has been arrived as under:

Opening Balance

22,128,168 13,483,886

Provision during the year:

Tax charge during the period

16,334,134 8,644,282

Tax charge during the period on Non Operating Income

436,300 -

16,770,434 8,644,282

Adjusted/ Payment during the period:

Adjustment

- -

Payment

- -

Closing Balance

38,898,602 22,128,168

17.00 Dividend Payable: Tk. 517,515

Dividend-2020

131,544 1,077,549

Dividend-2022 (Interim)

361,874 361,874

Dividend-2024

24,097 24,097

517,515 1,463,520

18.00 Turnover: Tk. 213,559,822

Local Sales

146,303,581 -

Toll Manufacturing Revenue

67,256,241 81,742,029

213,559,822 81,742,029

19.00 Cost of Sales/Service: Tk. 131,404,059

This has been arrived as under:

Opening Work-in-Process

- -

Raw materials consumed: (Notes-19.01)

69,883,520 -

Wages & Salaries (Note-20.03)

26,906,665 22,746,573

Manufacturing overhead (Note-19.04)

34,613,873 31,169,622

Less: Closing Work-in-Process

- -

Cost of Production/Services

131,404,058 53,916,195

Opening stock of Finished Goods

44,145,422 44,145,422

Cost of Goods Available for Sale/Services

175,549,479 98,061,617

Less: Closing stock of Finished Goods

(44,145,422) (44,145,422)

Cost of Sales/Services

131,404,059 53,916,196

19.01 Raw Materials Consumed: Tk. 69,883,520

This is made up as follows:

Opening Stock

553,314,755 553,314,755

Add: Purchase during the Year

90,496,960 -

Raw Materials Available

643,811,715 553,314,755

Less: Closing Stock

573,928,195 (553,314,755)

Raw Materials Consumed during the year

69,883,520 -

19.03 Wages & Salary: Tk. 26,906,665

This consists of the following:

Wages & salary

26,906,665 22,746,573

Overtime & Incentive

- -

26,906,665 22,746,573

19.04 Manufacturing Overhead: Tk. 34,613,873

This consists of the following:

Workers Food Allowance	1,785,008	1,211,970
Electricity Bill	5,431,118	739,625
Gas Bill	821,519	1,018,558
Diesel for Generator	1,418,694	938,510
Spare Parts	742,625	1,014,674
Factory Maintenance	799,945	896,055
Machinery Maintenance	1,486,692	1,115,506
Electric Materials	999,530	1,096,086
Daily Labor	2,230,716	1,907,704
Worker Transport Expenses	743,930	1,479,460
Medical Expenses	87,223	154,670
Car Repair & Maintenance	879,508	1,151,450
Hardware Materials	1,258,317	994,246
Depreciation	15,929,048	17,451,108
	34,613,873	31,169,622

20.00 Administrative Expenses: Tk. 3,714,318

This consists of the following:

	Amount in TK 31-Mar-26	Amount in TK 31-Mar-25
Salary and Allowances	940,500	1,845,000
Directors Meeting Allowances	37,350	32,850
Donation & Subscription	19,950	18,000
Entertainment	175,352	333,512
Fuel & Lubricant	104,946	85,762
Traveling & Conveyance	178,782	295,150
Office Electricity, Wasa and Others Bill	718,425	712,406
Office Maintenance	62,133	58,135
Printing & Stationery	164,086	155,050
Postage & Telegram	3,795	4,500
Registration & Renewals	34,500	34,500
Telephone Bill	12,695	18,120
Mobile Bill	40,500	40,500
Internet Bill	21,600	21,600
Newspaper & Periodicals	6,395	6,958
Other Expenses	13,365	16,345
Depreciation	1,179,944	1,429,324
	3,714,318	5,107,712

21.00 Marketing, Selling & Distribution Expenses: Tk. 747,237

This consists of the following:

Fuel & Lubricants	83,490	90,940
Salary & Allowances	643,500	643,500
Toll Expenses	580	7,965
Depreciation-delivery van	19,667	24,583
	747,237	766,988

22.00 Financial Expenses: Tk. 1,355,137

This consists of the following:

Bank Charges & Others	74,141	7,193
Excise Duty FDR & TDR	42,500	42,500
Interest on Term Loan	1,238,496	1,829,890
	1,355,137	1,879,583

23.00 Provision for Income Tax: Tk. 18,949,486

This has been arrived as under:

Current Tax Note- 16	16,770,434	4,642,452
Deferred Tax Note- 13	2,179,052	917,024
Income tax expenses	18,949,486	5,559,475

24.00 Non Operating Income : Tk. 2,262,260

This consists of the following:

Capital Gain on Portfolio Shares
Interest on FDR & TDR

Amount in TK	Amount in TK
31-Mar-26	31-Mar-25
969,445	-
1,292,816	1,368,573
2,262,260	1,368,573

25.00 Earnings Per Share: Tk. 0.57

This has been calculated in compliance with the requirements of BAS 33: Earning per share is the basic earning dividing by the weighted average number of ordinary shares outstanding the end of the year.

The composition of earning per shares (EPS) is given below:

Profit after taxation	55,908,925	15,073,644
Number of ordinary share at the period end	98,079,877	98,079,877
Earning per share	0.57	0.15

26.00 Net Asset Value Per Share (NAVPS)

Total Assets

Non-Current Liabilities+Current Liabilities+Long Term Liabilities

Net Assets Value(NAV) including Revaluation surplus

Number of ordinary shares outstanding

Net Assets Value(NAV) Per Share including Revaluation surplus

Net Assets Value(NAV) excluding Revaluation surplus

Net Assets Value(NAV) Per Share excluding Revaluation surplus

Amount in TK	Amount in TK
31-Mar-26	30-Jun-25
1,268,971,844	1,260,838,980
90,091,718	76,541,213
1,178,880,126	1,184,297,767
98,079,877	98,079,877
12.02	12.07
1,090,622,199	1,095,943,737
11.12	11.17

27.00 Net Operating Cash Flow Per Share (NOCFPS)

Cash inflow/(outflow) per Share

The composition of cash inflow/(outflow) value per share is given

Operating cash inflow/(outflow) during the period

Number of shares

Amount in TK	Amount in TK
31-Mar-26	31-Mar-25
0.80	0.08
78,408,218	8,221,229
98,079,877	98,079,877
0.80	0.08

28.00 Reconciliation of Net Cash Flows From Operating Activities

Net Profit after Tax

Add: Depreciaton

Add:Deferred Tax

Add: Increase/Decrease of Current Assets

Less: Decrease of Current Liabilities

Net Cash Flows From Operating Activities

55,908,925	15,073,644
17,128,658	18,905,016
2,179,052	917,024
(16,889,375)	(30,887,578)
20,080,959	4,213,125
78,408,219	8,221,229

Khan Brothers PP Woven Bag Industries Ltd.
 KBG Tower (8th 9th Floor), 15 DIT Road, Malibagh Choudhurypara, Rampura, Dhaka 1219
Schedule of Property, Plant and Equipment
 For the Period ended March 31, 2026

Annexure A

Particulars	COST/REVALUATION			Rate of Dep.	DEPRECIATION			Written down value as at 31.03.2026	Written down value as on 30.06.2025
	As at 01.07.2025	Addition During the year	As at 31.03.2026		As at 01.07.2025	Addition During the year	As at 31.03.2026		
Land & Land Development	153,902,199	-	153,902,199	0%	-	-	-	153,902,199	153,902,199
Building & Other Construction	244,829,701	-	244,829,701	5%	109,298,218	5,082,431	114,380,649	130,449,052	135,531,483
Plant & Machinery	459,753,737	-	459,753,737	10%	325,206,651	10,091,031	335,297,683	124,456,055	134,547,086
Generator & Electric Equipment	57,782,068	-	57,782,068	15%	51,065,753	755,585	51,821,338	5,960,730	6,716,315
Motor Vehicle	31,722,303	-	31,722,303	20%	25,913,991	871,247	26,785,238	4,937,065	5,808,312
Office Decoration & Fittings	10,922,885	-	10,922,885	10%	7,627,350	247,165	7,874,516	3,048,369	3,295,535
Furniture & Fixture	4,869,065	-	4,869,065	10%	3,786,412	81,199	3,867,611	1,001,454	1,082,653
Total as on 31 March 2026	963,781,958	-	963,781,958		522,898,376	17,128,658	540,027,034	423,754,924	440,883,583
Total as on 30 June 2025	963,781,958	-	963,781,958		497,691,688	25,206,688	522,898,375	440,883,583	

Allocation of depreciation:

Admin	1,179,944
Marketing	19,667
Manufacturing	15,929,048
	<u>17,128,658</u>

Note: Land & Land Development represents only Land.